A University-Department of Health Collaboration to Improve Fitness and Quality of Life Among Seniors with Arthritis

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# Rationale for the Project

• Prevalence of arthritis in Vermont

- 57% of adults over 65
- Costs estimated at \$172 million/year
- Mandate to address populations at risk
- Oesire to reach those who don't attend group exercise programs
- Output to find a sustainable approach

### Evidence of the Burden of Arthritis

- Vermont Behavioral Risk Factor Surveillance Survey (2003)
  - Arthritis and chronic joint symptoms affect 208,000 adult Vermonters (44%)
  - More than 39% of Vermont adults report activity limitations due to joint symptoms
  - Lower income associated with increased prevalence

### Hospital Discharge Data for Vermont

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- Total arthritis inpatient charges in Vermont \$39.2 million
- Seventy-eight percent (78%) for persons over 55
- Approximately 66% were women

(Source: Vermont Dept. of Health, Hospital DataBook 2002)

# Department of Health State Health Plan Goals

#### GOAL 1 Promote Supportive Health Systems & Policies

- Build and maintain effective state and community partnerships.
- Use Coalition partnerships to develop models for improved health care for adults with arthritis.
- Assist occupational groups at high risk for arthritis to access appropriate medical and complementary therapeutic services.

# State Health Plan Goals-2

#### GOAL 2 Increase Awareness About Arthritis Through Education and Outreach

- Increase general public and consumer awareness about arthritis and its management.
- Increase professional understanding of arthritis management and treatment for people of different ages and diagnoses.
- Develop musculoskeletal health management resources for occupational groups with, and at high risk of arthritis.

## State Health Plan Goals-3

#### GOAL 3 Expand Adult Programs

- Expand community self-management programs.
- Promote public, consumer and professional awareness of the need of people with arthritis to manage recurring pain, psychological distress, general stress, sleep disorders, and fatigue.
- Develop *Working Healthy* arthritis prevention and management at worksites and in occupations at high risk of arthritis.

(Source: Vermont Dept. of Health (2005). Arthritis State Plan)

## Partners

#### Vermont Department of Health

- Arthritis Program
- University of Vermont
  - Physical Education, College of Education & Social Services
  - Nursing, CNHS
  - Physical Therapy, CNHS
- Cathedral Square Corporation
  - (senior housing)
- Professional Nurses' Association
  - (in conjunction with the Winooski Housing Authority)

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# **Project Questions**

 Is delivering in-home arthritis exercise using nursing students feasible?
 Is it effective?

- Did the PACE program change participants'
  - Self-efficacy?
  - Physical performance of a variety of functional tasks?
  - Mood?
  - Fatigue?
  - Perceived quality of life?

## Intervention

#### Oheen Home-based exercise 2 times/week

- People with Arthritis Can Exercise (PACE)—aka Arthritis Foundation Land Exercise Program
- Use of student coaches with low-income seniors
- OPre- and post-testing by investigators
  - Physical function
  - Mood
  - Pain
  - Self-efficacy

# Cathedral Square Corporation Senior Housing



#### Cathedral Square Tower •80 independent •28 assisted living units •Most meet Section 8



#### McAuley Square

Multigenerational community, including housing for young mothers and parents in school
Section 8 included

# Winooski Housing Authority



Spring Gardens
Subsidized housing for seniors and persons with handicaps
53 apartments
on-site elder care walk-in

clinic

## **Steps Toward Implementation**

#### 2005

- Project planning
- Selection of measures (instruments)
- IRB approval
- Pre-pilot testing of intervention
- Service learning designation for nursing class



- Quasi-experimental, pre-test/post-test
- Three intervention groups
  - Two groups of independent-living seniors in two residences
  - One group of seniors in assisted living in one residence
- One control group
- Intervention groups:
  - Exercise in home using People with Arthritis Can Exercise (PACE<sup>®</sup>) with student nurse 2x/week + social interaction, health information and routine screening
- Control group:
  - Twice weekly visit to socialize, provide health information, and do routine screening

# Measures of Function and Quality of Life

Measure	Description	Psychometric Reference
Arthritis Self-Efficacy Scale (ASES)	20-item self-report scale Items rated on a 1 (very uncertain) to 10 (very certain) scale Three subscales – Self-Efficacy Pain (PSE), Self-Efficacy Function (FSE), Self-Efficacy Other Symptoms (OSE)	Brady, 2003
Arthritis Impact Measurement Scale – Short Form (AIMS2-SF)	26 item self-report measure Guttman scale, scores range from 0-10 for each section Yields total health score between 0-60	Carr, 2003
Physical Performance Test (PPT)	7-item scale of various functional tasks Each task rated on a 5-point ordinal scale	Hayes & Johnson, 2003
Timed Chair Stand Test (TCST)	Rising from chair as many times within 30 seconds	Hayes & Johnson, 2003
Timed Up and Go (TUG)	Time to rise from chair, walk 3 meters, turn, walk back and sit	Hayes & Johnson, 2003
Multidimensional Assessment of Fatigue (MAF) Scale	16 item self-report measure Rated on scale from 1 to 10	Neuberger, 2003
Center for Epidemiological Studies — Depression Scale (CES-D)	20 item self-assessment of mood and level of functioning Rated on scale of 0 (rarely) to 4 (most or all of the time)	Smarr, 2003

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# Participant Recruitment

- Housing staff approached residents with known or suspected arthritis
- Itealth Department staff provided project overview
- Interested participants provided clearance from primary health provider
- Evaluators (investigators) reviewed procedure and obtained informed consent

# 2006 Implementation

- Participant recruitment
- Selection of nursing student exercise "coaches"
- Orientation/training for students
- Consent and pre-testing by 3 investigators
- Matching of seniors and students
- 10 weeks of exercise twice weekly
- Mid-point mood evaluation
- Completion and termination with students
- Site parties for participants and students
- OPost-testing by evaluators/investigators

# Summary of Findings

- No statistically significant differences pre- and post test between intervention and control groups across all sites.
- No statistically significant differences between residents of independent and assisted living residences.
- One parameter showed difference pre-/post at one site.
  - McAuley Square residents scored significantly higher post-intervention in the Physical Performance Test (PPT).

# Confounding Variables

#### • Older Adults:

- Sickness unrelated to arthritis
- Forgetfulness or early dementia
- Family priorities
- Structural:
  - Academic calendar, curricular changes, faculty assignments
  - Student class and work schedules
  - Health Department staffing limits
  - Staff roles in senior apartment complexes

## Impact for Health Department

Oid not show objective effectiveness of the PACE exercises with elders who do not attend programs outside the home.

 Required significant time for logistical support and resident-housing-student problem-solving.

• A plan for sustainability was not achieved.

## Impact for Senior Participants

- Regular social activity
- Some physical activity incorporated into weekly routine, esp. in winter months
- Reciprocity in "teaching" nursing studentsParty at end

#### Impact for Student Exercise "Coaches"

#### Achievements

- Developed therapeutic relationships
- Applied course content, e.g.,
  - communication, cultural appropriateness, nursing theory, ethical principles, legal responsibilities, and nursing process early in nursing education
- Engaged in research
- Provided community service
- Learned about arthritis

## Impact on Nursing Faculty

- 87 sophomore students, first nursing course
- Equivalent service learning opportunities
- Journals
- Scheduling
- Nursing advice
- Follow-up on problems identified by students

## Impact for Investigators

- Model was too complex
- Measures were inexact for PACE
- Intervention dependent on student enrollment
- Investigator time in establishing inter-rater reliability, training of students, and conducting preand post-tests was significant
   Debriefing and critique of method revealed new possibilities for collaboration

# Debriefing

- Early statistical analyses
- Oiscussion of reasons for results
- Partners evaluate experience
  - Previously unspoken expectations
  - Problems not anticipated
  - Planning for additional work
  - Sustainability of program in target population

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## Student Exercise "Coaches"



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