

# Learning Social Determinants through Longitudinal **Preclinical Patient Relationships**

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## **Introduction / Purpose**

### Context

- Bronx disproportionately poor, with significant health disparities & provider shortages
- Few preclinical longitudinal patient experiences exist in U.S. medical schools, including Einstein
- Einstein curricular gaps

Inadequate (%)	National	Einstein
Continuity of care	17.8	27.9
Health determinants	16.2	21.2
Behavioral science	7.7	27.6
Ambulatory care	10.5	16.4

(2013 AAMC Graduation Questionnaire)

 Constructivist theory: provide scaffolding for learning in Bronx context through longitudinal exposure with student reflection & application

#### **Program Goals for Students**

- Understand experience of chronically ill Bronx patients
- Develop attitudes & skills required to care for underserved patients
- Develop understanding of evolving primary care models

#### **Program Goals for Patients**

- Better understand their chronic illness
- Actively engage in their treatment plan
- Develop self-advocacy skills for navigating healthcare and social systems

### **Program Evaluation Goals**

- Define reasons students and patients joined program
- Assess student and patient perception of program impact

• Explore program successes and challenges

#### **Program History**

- 2 first-year students envisioned in late 2011
- Formed student organization
  - Pilot: spring 2012
  - Full years: 2012-2013, 2013-2014, 2014-2015
- Evenings / weekends (outside curricular time)
- Helped launch Office of Community-Based Service Learning at Einstein

## Methods (2012-2013)

#### **Program Participants**

- 19 Patients; chronic disease, complex social situation, interest in teaching
- 38 Students; selected through brief essay about motivation; pre-clinical medical students in pairs; each pair connected to one patient • 3 Faculty mentors (+1 other
- provider) at 2 FQHCs

#### **Students with Patients**

- 18-month longitudinal relationship by phone and in-person(home visit, doctor's appointment, etc.) • Explore patient chronic illness
- context
- Elicit & pursue patient-generated goals

#### **Students with Mentors**

- Patient info communicated via EMR
- Bi-monthly group reflection / case discussion meetings in 3 mentor cohorts
- Bi-monthly skill-building workshops Defining roles and boundaries / safety

"I now understand how important a patient's life/community...are on his/her medical treatment, and how many of the clinical problems can be positively influenced by advocating for our patient's non-clinical issues."

## **Students**

Shadower / listener • Facilitator Motivational coach

- Introduction to patients / goal setting
- Building a patient narrative
- Social determinants of health history – EMR training

### **Evaluation Respondents**

	Students	Patients
n	23→21/38	11/19
Age (mean)	23	62
Race / Ethnicity	11 White 10 Asian	4 Afro-Am 7 Latino
Education	College+	7 H.S.
		4 < H.S.
Income	2/3 parents earn > \$100k	8 Unable to work 3 retired

#### **Evaluation Structure /** Delivery

- Annual summer survey (some open-ended items)
- Conducted by 2 students
- Student: pre- (n=23) and post-(n=21); 30 items online; included empathy and self-reflection scales, t-test and chi-square for changes
- Patient: end of year; 28 items by phone or in person; included selfrated health, patient activation

#### **Student Survey**

- Main reasons for joining: - Better understand social determinants of health
- Develop an appreciation for the perspectives of individuals w/ chronic illness • Program helped them meet their
- objectives
- 2 hours / week in program
- Contacted patients every: 3 weeks by phone; 7 weeks in person
- Attending a doctor's appointment most often seen as useful to students
- Small group discussion most helpful for self-reflection
- Familiarity w/ social services stayed low or declined; desired further training
- Confidence in skills: flat; declined for 2 items (generating written plan for patient health goals; educating patient about appropriate physical exercises)
- Average scores on self-reflection and modified empathy scales flat
- Identified program challenges
  - Time, role ambiguity, frustration of inefficacy - Providing patient info about social services (50%); patient phone communication (45%)
- Percentage of students Intending to

"This program is pretty good. helps patients and students to be more involved. Educationwise it helps students. It is an opportunity for both patients and students to learn. I can teach students what to do in certain situations."

## **Patients**

- Teacher / storyteller
- Partner in care
- Self-advocate

## **Mentor Physician**





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### **Results / Lessons Learned**

- pursue primary care flat (~40%)
- Intent to care for underserved populations declined after one year  $(65 \rightarrow 47\%)$ , not statistically significant (p=0.25)
- Patient Survey
- 8 reported fair or poor health
- Main reasons for joining:
  - Want help with lifestyle changes
  - Want to learn how to deal better with health problems
- 8 felt PACt helped them achieve the goals they chose
- Activities most valued by patients included home visits, then doctor appointments & phone calls; additional desired future activities: going to service agencies, exercise facilities, parks, and grocery store
- Patients rated student communication highly with 8 rating students  $\geq 60/75$

#### **Program Coordinator Input**

- Limited time in students' schedule for training
- EMR access complications
- Measurement of a small program
- Building confidence in order to maintain
- enthusiasm for working with underserved

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### **Discussion / Conclusions**

- Patients: clear need; feel students / program helpful; want healthy activity accompaniment
- Students: appreciate program; time constraints; possibly overwhelmed by needs of patients; desire more specific social service training
- Further evaluation: track student empathy / underserved commitment / primary care interest; track patient activation / social isolation; add in-depth interviews; reflection thematic analysis
- Program future: secure curricular time; better integrate students into clinical teams; explore dedicated cell phones for patients